Appendix 2PM
Patient experience survey (pain management) - guidelines

Purpose

The purpose of the patient experience survey is to obtain feedback from patients on the care they received from their pain medicine specialist.

This activity contributes to the completion of one practice evaluation activity, directly relevant to the participant’s practice, equivalent to 20 credits.

Completion of the activity requires an administrator to distribute the survey and collate results. It is recommended, but not mandated, that a feedback provider is selected to discuss the results with the Fellow undertaking the activity. Fellows can choose to complete the patient experience surveys as a group over a 2-6 week period (dependent on case load).

Related Documentation

1. Patient Experience Survey
2. Patient Experience Survey Summary Sheet
3. Survey Confidentiality and CPD Verification Form

Prior to conducting the survey

1. A co-worker or assistant is invited to be the administrator of the survey. For example, this could be an administrative staff member or nurse. The role of the administrator is to:
   - select a broad cross section of patients to be involved;
   - distribute the survey
   - ensure patients do not feel under pressure to respond positively;
   - follow up on completed surveys; and
   - collate results when the minimum number of surveys have been returned and/or completed.

2. It is recommended, but not mandated, that a feedback provider is utilised. It is expected that the feedback provider will be a trusted colleague, who ideally has some experience in providing feedback.

3. The administrator and feedback provider (if applicable) sign the Confidentiality section of the Survey Confidentiality and CPD Verification Form.

Conducting the survey

4. Determine method of administration. To obtain the most meaningful result, the survey should be administered within two weeks of the consultation to prevent recall bias.

   Specifically:

   For inpatients: ideally on the day of the consultation, or the following day.
For outpatients: at the time of the appointment with a return addressed envelope.

Please note: response rates differ depending on timing and method of administration. It is recommended that the same timing and method be used for each patient experience survey activity. If the survey is to be administered via a telephone after discharge, the same survey administrator should be used to contact all patients selected to participate in the survey.

5. The administrator should pre-determine a system to select patients to minimise bias. As a whole, the patient group used for the survey should reflect the general practice of the specialist(s) who is/are the subject of the survey.

6. It is suggested that administrators distribute approximately 20-30 surveys per specialist. Responses from a minimum of 15 surveys per specialist must be included on the survey summary sheet.

7. The administrator should provide the following information to patients:

Patients should be informed in advance that they might be asked to complete a patient experience survey regarding the care provided by the pain medicine specialist.

Should a patient be unable to complete the survey independently, the administrator could read the questions and record the patient’s response for them. It is preferable for the administrator to provide help rather than family members, as they may influence the response of the patient.

After your consultation you may be asked to complete a patient experience survey about your pain medicine specialist.

<select administration method and advise patient accordingly>

The survey will be given to you when you are in the clinic

The survey will be given to you before you go home

<Insert name of administrator> will contact you by phone the day after you get back home.

The survey will be given to you leave the clinic and should be returned in the postage paid envelope provided.

It should only take 10 mins to complete and the purpose of the survey is to identify areas of improvement and focus on professional development. We would appreciate your time to participate. Your feedback will remain anonymous”

8. Collecting surveys administered in hard copy -

Patients are more likely to provide honest, valid and reliable responses if they are assured that their responses will remain confidential. Along with the survey, patients should be provided with an envelope in which they can seal the completed survey.
A survey deposit box would be the ideal mechanism for patients to submit their response. If a survey deposit box were used, it would be helpful to have the name of the Fellow and the administrator on the envelope. The sealed envelopes can then be forwarded to the administrator. This is especially helpful if the department is conducting the survey as a group activity.

Results and Feedback

9. The administrator collates the results on the survey summary sheet.

10. After a minimum of 15 surveys has been entered on the survey summary sheet, the administrator sends the completed summary to the Fellow and the feedback provider (if applicable) so they can review the results. If a feedback provider assists ….

11. After receiving the results, the feedback provider organises a feedback meeting as soon as possible after the summary has been received.

12. The Fellow and the feedback provider should meet for approximately 20-30 minutes to talk about the results of the survey. It is suggested that the Fellow be asked about any particular items on the survey that they may be concerned about and aspects of their practice they could improve upon.

13. The feedback provider then talks through the summary results for each item, discussing any issues that may arise from the results. The feedback provider may ask the Fellow to consider why they may have received negative results (if any) and discuss examples of how they approach those aspects of practice. The feedback provider should also help to prompt the Fellow to consider how they could improve the results (if needed) and possibilities for professional development.

14. The Fellow asks the administrator and feedback provider to sign the Verification section of the Survey Confidentiality and CPD Verification Form.

Recording this CPD activity

Completion of this activity can be recorded on the CPD portfolio system.

Fellows will be asked to provide the following information:

- Survey distribution method
- Number of surveys distributed
- Number of surveys included in results summary
- Name and contact details of the administrator or feedback provider

If a Fellow is selected to be involved in the random audit of CPD activities, the Fellow must provide evidence of the review. A copy of the survey used and the Survey Confidentiality and CPD Verification Form is acceptable. This form can then be uploaded to the CPD portfolio system. The feedback provider may be contacted by the College to verify that the activity took place.