

Direct observation of procedural skills (DOPS) paper form

This paper DOPS form can be downloaded by trainees or WBA assessors if internet availability prevents MyPortfolio system access. The WBA assessor is responsible for submitting the DOPS in the MyPortfolio system after the assessment so it is recorded in the trainee's portfolio.

Assessment detail	IS					
Date of assessment						
Trainee name						
Assessor name						
Assessment toward con	npletion of SSU?					
If yes, SSU name						
Competency						
Procedure details						
Procedure						
Details						
Degree of difficulty	Low Mo	oderate High				
Conducted	On a patient	During simulation exercise				
Reasons for difficulty						
Ultrasound used?	Yes	No				
Time pressure	Elective	Critical				
Number of times proced	Number of times procedure has been previously completed by the trainee					
Focus for learning The trainee considers what they would like to learn from this experience.						



Trainee self-assessment

I need the assessor in the theatre suite		I need the assessor in the hospital			I could manage this procedure independently and do not require direct supervision			
1	2	3	4	5	6	7	8	9

Assessor feedback

The aim of this assessment is to provide meaningful feedback to the trainee so they can make specific plans to improve and progressively develop toward a consultant level of practice.

Global assessment

What level of supervision does the trainee require for THIS procedure overall?

Trainee needs assessor in the theatre suite		Trainee needs assessor in the hospital			Trainee could manage this procedure independently and does not require direct supervision			
1	2	3	4	5	6	7	8	9

- 1. Not comfortable leaving trainee unsupervised for any period of time.
- 2. Comfortable to leave trainee briefly i.e. take a brief call
- 3. As in 2, but comfortable staying away for a bit longer
- 4. Happy to leave the area, but remain immediately available in the hospital. Feels the need to check in on the trainee at regular intervals.
- 5. Happy to leave the area but remain immediately available in the hospital e.g. not take on another case themselves
- 6. As in 5 but happy to take on another case themselves
- 7. Could potentially be off-site but would want to talk with the trainee before the trainee started the procedure.
- 8. Supervisor Off-site. Confident that trainee can do the procedure but want to be notified that they are doing it.
- 9. Trainee could complete the procedure as a consultant. Appropriate if they don't contact supervisor.

Observations

Knowledge	Demonstrates relevant basic science / clinical knowledge and understanding of the procedure including indications, contraindications, anatomy, technique, side effects and complications.
Consent	Explains procedure to the patient and obtains valid and adequate informed consent.



Preparation	Prepares appropriately for the procedure. Ensures assisting staff are present; check equipment and prepares drugs, ensures clinically indicated monitoring; arranges workspace ergonomically.
Vigilance	Demonstrates situational awareness through constant clinical and electronic monitoring. Maintains focus on the patient and avoids distraction.
Infection control	Demonstrates aseptic/clean technique and standard (universal) precautions.
Technical ability	Demonstrates manual dexterity and confidence; demonstrates correct procedural sequence with minimal hesitation and unnecessary actions.
Patient interaction	Provides reassurance and checks for discomfort, concerns and complications.
Insight	Knows when to seek assistance, abandon procedure or arrange alternative care to prevent harm to patient.
Documentation/post- procedure management	Documents the episode including problems and complications; arranges and documents plans for post procedural care.
Team interaction	Provides clear and concise instructions to assisting staff and conveys relevant information concerning the patient and plans to team members.
Please note the focus of discussion during this assessment	



Overall feedback

Trainee reflection and comments

Trainee reflection and comments	
Trainee action plan Example: Over the next week, I will familiarise myself with the ultrasound and practice in line needle insertions.	Based on my reflection and the feedback I have received I intend to: